

R.E.S.C.U.E. Family Records Organizer

This tool will help you organize your important documents in the event of an emergency. You do not have to complete the form in one sitting. Finding your records takes some time. It does not have to look “pretty” – it just has to work for you. Make copies of this tool and give them to family members you trust.

Personal Information

YOUR NAME	YOUR DATE OF BIRTH
YOUR PHONE	YOUR EMAIL
VETERAN'S NAME	VETERAN'S DATE OF BIRTH
VETERAN'S PHONE	VETERAN'S EMAIL

Your Proof of ID **Veteran's Proof of ID**

PASSPORT NUMBER	LOCATION	PASSPORT NUMBER	LOCATION
SOCIAL SECURITY CARD NUMBER	LOCATION	SOCIAL SECURITY CARD NUMBER	LOCATION
DRIVER'S LICENSE NUMBER	LOCATION	DRIVER'S LICENSE NUMBER	LOCATION
CITIZENSHIP/NATURALIZATION	LOCATION	BIRTH CERTIFICATE	LOCATION
BIRTH CERTIFICATE	LOCATION	MILITARY ID	LOCATION

Property Records

MORTGAGE	LOCATION
RENTAL LEASE AGREEMENTS	LOCATION
AUTO/BOAT/RV TITLES AND REGISTRATION	LOCATION

Estate Planning

LIVING WILL	LOCATION
ADVANCED DIRECTIVES	LOCATION

POWER OF ATTORNEY FOR PROPERTY

LOCATION

FUNERAL INSTRUCTIONS

LOCATION

ORGAN DONOR ARRANGEMENT

LOCATION

Financial Records

Personal Advisors and Contacts

FINANCIAL ADVISOR NAME

EMAIL

PHONE NUMBER

ATTORNEY NAME

EMAIL

PHONE NUMBER

Personal Bank Accounts

CHECKING ACCOUNT NUMBER

CHECKBOOK LOCATION

BANK

SAVINGS ACCOUNT NUMBER

BANK

CREDIT UNION ACCOUNT NUMBER

BANK

CREDIT CARD NUMBER

EXPIRATION

BANK

Safe-Deposit Box Inventory

LOCATION

LOCATION OF KEYS

Insurance

HOMEOWNER'S INSURANCE

LOCATION

AUTO INSURANCE

LOCATION

LIFE INSURANCE

LOCATION

HEALTH INSURANCE

LOCATION

Financial Papers

RETIREMENT ACCOUNT

LOCATION

LAST UPDATED

BENEFICIARIES OF RETIREMENT, SAVINGS, INVESTMENTS, OR TRUSTS

LOCATION

LAST UPDATED

VETERAN'S ADMINISTRATION BENEFITS

LOCATION

LAST UPDATED